



**FIVE
FUND
FORUM V**

London | Amsterdam | Zurich




November 9-11, 2010

Presented by

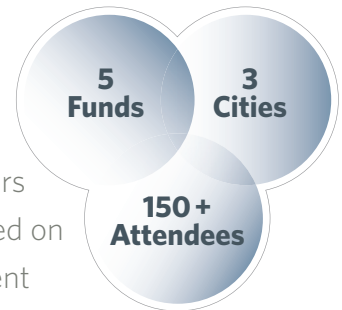


Sustainable World Capital and VB/Research are delighted to present

The 5th Five Fund Forum: A CleanTech & Sustainable Investment Showcase

| | | |
|--|-----------|-------------|
|  | London | November 9 |
|  | Amsterdam | November 10 |
|  | Zurich | November 11 |

An unprecedented opportunity to gain exclusive access to leading LPs with an active mandate to invest in cleantech and sustainable funds



The event profiles five investment funds with differentiated criteria to Fund of Funds, Family Offices, Investors and Advisers. Funds are selected based on multiple criteria including: management team, track record, investment strategy, and fundraising status. Only second and upwards funds or first funds with a significant prior closing will be considered. Together SWC and VB/Research are collaborating on this event offering a team of six investment professionals and 30 analysts with combined experience of 85 years in international capital markets. The event is structured to include group presentations and one-on-one meeting to maximize participants' exposure.

Testimonials from Past Participating Funds

"I can only talk highly about the event. The Forum was able to generate an excellent audience, both in numbers and more importantly in quality. I can only recommend participation from other funds."

"The event was very good -professionally run, strong attendance in both numbers and more importantly quality. Your team has also been very useful in making follow-on connections and assisting us in getting one-on-one meetings that were generated from the Forum."

"I would recommend other funds to participate in the Five Fund Forum whether or not they have a network in Europe."

"I am impressed and grateful for the very professional group of investors you brought to meet our fund. We generated a few very good relationships which I believe will become investors in our fund. I very much appreciate your support. Thank you."

More references from participating funds available upon request

Event Agenda

| | |
|-------------------|--------------------------------|
| 8.45am - 9.15am | Networking breakfast |
| 9.15am - 9.30am | Introduction & welcome |
| 9.30am - 10.45am | Fund I-III presentations |
| 10.45am - 11.10am | Networking break |
| 11.10am - 12.00pm | Fund IV-V presentations |
| 12.00pm - 1.00pm | Lunch break |
| 1.00pm - 2.00pm | One-on-one meetings with funds |

Continued...



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Previous Supporters



Sample Past Attendees...



Aeris Capital AG
 Altius Associates
 Amundi Asset Management
 Attica Vermogensbeheer BV
 AXA Private Equity
 Bank of Ireland
 Bank Sarasin & Co
 BHF Bank Switzerland AG
 Cazenove Capital Management
 Clariden Leu
 Consensus Business Group
 Credit Suisse Group
 DOEN Foundation
 Energy Alpha Strategies
 Fleming Family & Partners
 Forvest Trust SA
 Global Vision
 Halley Invest
 HarbourVest
 HNW Family Office AG
 HSBC Private Bank
 JP Morgan

Julius Baer
 L'Avenir Finanz AG
 LGT Capital Partners
 Lloyds TSB Bank
 Lombard Odier
 Macquarie Funds Group
 MAN Asset Management
 Mossberg Family Trust
 Nomura
 Ocean Capital
 Omegan Capital
 Osmosis Capital
 Pantheon Ventures
 Phoenix Capital
 Pictet & Cie
 PineBridge Investments
 Portfolio Advisors
 Q Investments AG
 Robeco Private Equity
 Rothchild
 Royal Bank of Scotland

"...presented in a concise format with quality presenters."

— Investment Advisor

"... it's rare to see so many high quality investment opportunities during a single event"

— Family Office

Russell Investments
 SAM Private Equity AG
 Shell Asset Management Company BV
 Swiss Gate Capital
 Swiss Re
 Tamsel (UK)
 The Co-operative Asset Management
 TUSK Capital Management
 UBS Wealth Management
 Unigestion
 Vigil Wealth Management
 Warburg Alternative Investments AG
 Williams de Broe
 Zürcher Kantonalbank

Benefits

- **An exclusive "by invitation only" event** Leverage the 3,500+ investor network of Sustainable World Capital and its partners and gain direct access to European LPs actively looking to invest in CleanTech & Sustainable investment funds
- **Credibility generated through competitive selection process** SWC evaluates over 100 funds to identify the top funds within the cleantech and sustainable sectors. Presenting among four other top tier funds enhances credibility and creates a "destination event" rather than a "pitch" meeting.
- **High level international visibility** During one week, the Five Fund Forum offers personal introductions to a hand-selected group of over 200 institutions including family offices, LPs, fund of funds, asset managers etc.
- **A highly efficient fundraising road show** The Five Fund Forum is designed to accelerate the capital raising process by giving investment funds direct access to a significant number of qualified investors during a very short period of time
- **Experienced and professional follow-up** With a team of six investment professionals and combined experience of over 85 years in international capital markets, SWC & its partners are highly qualified to maximize the capital-raising potential of the event

Fees

Event participation

- Three exclusive invitation-only events hosted in three major European cities
- Access to hand-picked audience of 200+ attendees (LPs, fund of funds etc)
- Six dedicated investment professionals pre-selling the event four months prior to and then during the event

Sustainable World Capital advisory services

- Exclusive access for funds to SWC's extensive global network
- Full service placement agent advisory capability with deep sector expertise
- Tailored investor approach: by sector, geography, investor type etc.
- Systematic contact process and follow-up procedures
- Minimum of three months commencing in the month following the forum

For more information visit: www.sustainableworldcapital.com

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Securities offered through Intellivest Securities Inc